

MONDAY



# WEEKLY EQUITY REPORT

11 MAR 2019 TO 15 MAR 2019

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- Macro economic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be monitored
- On the macro front, industrial production data for January 2019 will be unveiled on Tuesday, 12 March 2019. India's industrial production growth accelerated to 2.4% year-on-year in December 2018 from 0.3% in the previous month.
- The inflation rate for February 2019, will be announced on Tuesday, 12 March 2019. Annual consumer inflation declined to 2.05% in January 2019 from a downwardly revised 2.11% in December
- Asian stocks will on Monday, 11 March 2019 react to US non farm payrolls data for February which will released on Friday, 8 March 2019. The US jobs report may show hiring moderated in February.
- Bank of England will on Tuesday, 12 March 2019 publish record of the Financial Policy Committee meeting held on 26 February 2019
- The Bank of Japan holds Monetary Policy Meeting on Thursday, 14 March 2019. Bank of Japan Governor Haruhiko Kuroda holds press conference on Friday, 15 March 2019 at the end of the central bank policy meeting.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	36671.43	36063.81	1.68%
<b>NIFTY</b>	11035.4	10863.5	1.58%
<b>MIDCAP</b>	14804.21	14502.82	2.08%
<b>SMLCAP</b>	14529.06	13981.73	3.91%
<b>METAL</b>	11025.33	10935.23	0.82%
<b>OIL&amp;GAS</b>	14309.84	13937.45	2.67%
<b>AUTO</b>	19332.23	18925.93	2.15%
<b>TECK</b>	7492.07	7634.68	-1.87%
<b>BANKEX</b>	31086.39	30321.99	2.52%
<b>IT</b>	15032.21	15359.68	-2.13%
<b>FMCG</b>	11597.56	11411.57	1.63%
<b>HC</b>	13972.89	13887.16	0.62%
<b>PSU</b>	7088.19	6861.36	3.31%
<b>CD</b>	22317.21	21499.15	3.81%
<b>POWER</b>	1917.27	1848.83	3.70%
<b>CG</b>	17762.92	17321.48	2.55%
<b>REALTY</b>	1831.99	1796.11	2.00%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	25450.2	26026.3	-2.21%
<b>NASDAQ</b>	7408.14	7595.35	-2.46%
<b>FTSE</b>	7104.31	7106.73	-0.03%
<b>NIKKEI</b>	21068	21602.7	-2.48%
<b>HANGSENG</b>	28325	28812.2	-1.69%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Manpasand Beverage</b>	100	30.12
<b>Repc Home Finance L</b>	454.75	28.32
<b>Advanced Enzyme Tech</b>	191	26.7
<b>Dilip Buildcon Ltd.</b>	560.35	24.8
<b>Suzlon Energy Ltd.</b>	7.33	23.19

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Wipro Ltd</b>	256.5	-31.69
<b>Reliance Com</b>	5.85	-11.5
<b>Max India</b>	63.1	-9.86
<b>Dish TV India Ltd.</b>	37.4	-9.55
<b>Endurance Technologi</b>	1167.5	-9.5

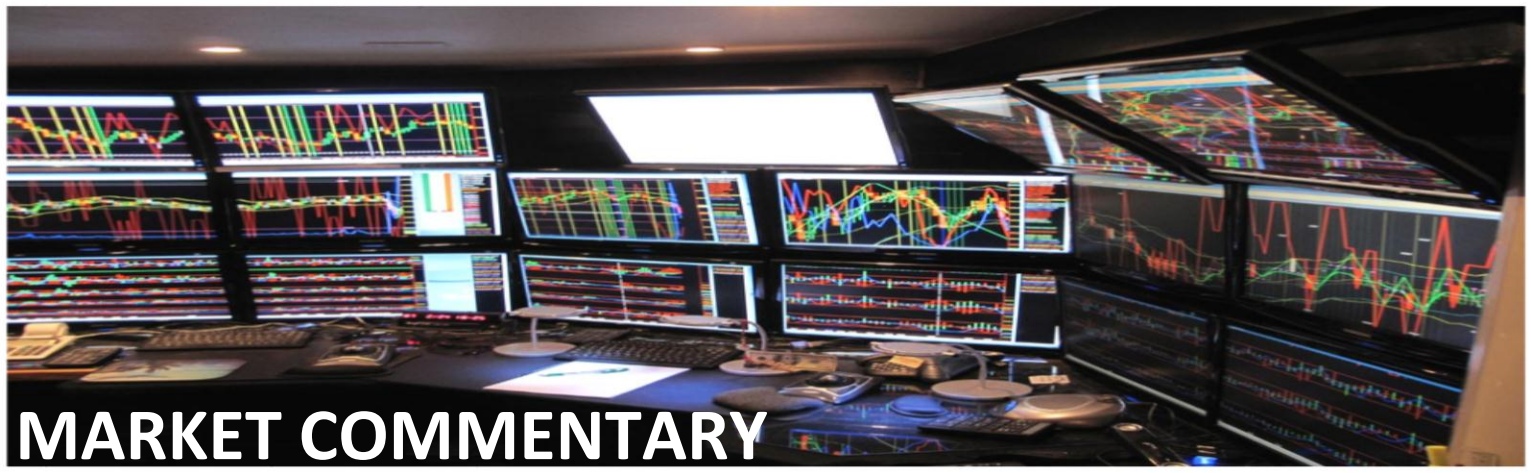


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10535	10630	10750	10845	10960	11055	11170

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10740	10825	10430	9320



In the week ended Friday, 8 March 2019, the Sensex rose 607.62 points or 1.68% to settle at 36,671.43. The Nifty 50 index rose 171.90 points or 1.58% to settle at 11,035.40.

The BSE Mid-Cap index rose 301.39 points or 2.08% to settle at 14,804.21. The BSE Small-Cap index rose 547.33 points or 3.91% to settle at 14,529.06.

Nifty likely to trade in the range between 10530-11170

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
UPL	883.35
Bajaj Hold & Invest	3,298.85
Muthoot Finance	571.35
Info Edge (India)	1,793.25
PI Industries	992.75

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Uttam Value Steels	0.19
MPS Infotecnics	0.19
KSS	0.19
Diligent Media Corpn	1.99
Rohit Ferro-Tech	1.43

#### FII ACTIVITY

DATE	FIGURES IN CRORE
04/03	0
05/03	752
06/03	1131
07/03	1138
08/03	1095
<b>NET</b>	<b>4115.61</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
04/03	0
05/03	581
06/03	-878
07/03	-925
08/03	-471
<b>NET</b>	<b>-1693.75</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
SBIN	B	281	292
REPCOHME	B	456	480
INOXLEISURE	B	306	320
BITES	B	258	270
GNFC	B	287	302

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Future MarketNetwork	57.5
Jindal Poly Invest	36.75
Advanced Enzyme	191
Brightcom Group	3.63
Mangalam Drugs&Org.	62.15

Buy on dips & Sell on rise with Stop-loss of 3%





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